

Getting Started with involve.ai

involve.ai specializes in unifying all your data in one early warning dashboard. With over 170+ data integrations ready to go, our data science experts can connect with almost any tech stack and empower you to make more data-driven decisions using more accessible data and AI insights.

The Implementation Process

What do I need to do to launch my customer dashboard?

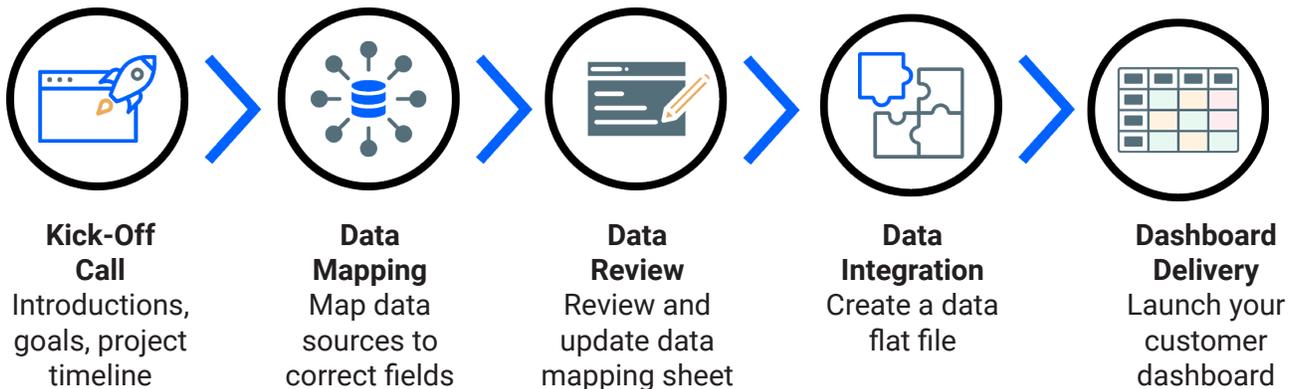
involve.ai's data science experts will guide you through the entire process and do the heavy lifting. Our team will centralize your data regardless of where it lives.

We Guarantee • No coding • No data mapping • No engineering time •

How long will it take to launch my customer dashboard?

The time to launch your dashboard will depend on the depth of your data, tech stack, and your access to that data. Most customers will see their unified data and insights in 2-4 weeks, with 85% accuracy from the moment they are live.

The Step-by-Step Process



Insights Analysis

Once your customer dashboard has launched our team will present AI-discovered insights, which will include customer segmentation, profiles and findings in your quantitative and qualitative data.

Complete Data Visibility

Easily access your data across your entire tech stack in one early warning dashboard. Track your customers' journey, health scores, and KPIs in one platform.

Retention & Risk Identification

Improve your NRR with involve.ai's patented AI and machine learning models. Identify accounts at risk of churn three months in advance and other risk contributing factors.

Scaling Accounts & Focus

Empower your teams with the right prioritization tools to manage and be proactive with customers. Know precisely what accounts to focus on so you never miss an upsell opportunity and improve retention rates.

Your Customer Data is Sacred, that's why Security is our #1 Priority



Totally Secure

The involve.ai platform is built on a completely secure architecture and hosted only in the United States.



Fully Encrypted

By default, all data is encrypted at rest and in transit for all our customers.



100% Private

No customer data is ever commingled, with unique instances for every client.



Protected

Your data is protected using key management services with strong audit logs.



Access

Only authorized people have access to involve.ai data using features like Single Sign-On.



Tokenized

All sensitive data is encrypted and tokenized before running any machine learning on it.